

Vendor Data Rights Checklist

For senior housing & care operators - placeholder edition for review

☐ **Data ownership clause**

Contract states the operator owns all data generated in the system.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

☐ **Export rights in open formats**

Full exports in documented formats (CSV, JSON) on request, no punitive fees.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

☐ **API access**

Documented APIs for governed data, stated rate limits, no unreasonable charges.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

☐ **Audit-trail access**

Operator can read who viewed and changed records, when, and what changed.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

☐ **Change notification**

Advance written notice before changes to data structures or API behavior.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

☐ **Termination data return**

Complete data return in an open format within [period], then certified deletion.

In contract: _____ Demonstrated on our workflows: _____ Next action: _____

Not legal advice. Review contract language with counsel.

SeniorCRE - seniorcre.com/resources/data-governance